

# Houston Lawyer Referral Service, Inc.

## Application for Securities Litigation/Arbitration Experienced Panel AND/OR Corporate Securities Experienced Panel

Applicant must be licensed and practicing in Texas for five (5) years prior to becoming eligible to apply. Applicant must have handled five Securities matters through to completion, and assisted in the preparation, filing or prosecution of at least three (3) client matters in the following areas: registration of public offerings of securities; preparation of periodic reports for public companies; preparation of disclosure documents in private placements; representation of brokers and dealers in securities matters; or litigation involving issues under the federal or state securities law OR had full-time employment with a government agency with responsibility for securities law enforcement. The Securities Litigation/Arbitration and the Corporate Securities panels will be considered independently, i.e. if you are only interested in receiving Corporate Securities referrals, only complete that area of the application.

Applicant must have attended 30 hours of CLE in the subject matter during the past three (3) years. Attach the list of CLE programs attended to this form.

### Securities Litigation/Arbitration:

Approximately the following % of my time has been devoted to Securities Litigation or Arbitration in Texas, during the past five (5) years:

\_\_\_\_\_ % 2008    \_\_\_\_\_ % 2007    \_\_\_\_\_ % 2006    \_\_\_\_\_ % 2005    \_\_\_\_\_ % 2004

List approximate # of cases handled for each of the following, in Texas, during the past five (5) years:

\_\_\_\_\_ Representing investors in disputes with Brokers-Dealers or Associated Persons before the NYSE, NASD, or other arbitration forum

\_\_\_\_\_ Representing investors in disputes with Broker-Dealers or Associated Persons in wither state or federal court

\_\_\_\_\_ Represented the industry or employees of the industry in connection with employee/industry disputes

\_\_\_\_\_ Represented Broker-Dealers or Associated Persons in connection with regulatory investigations by NASD, NYSE, SEC, Texas Securities Board, or other regulatory body

### Documentation

Provide as much detailed information as possible, if necessary for a complete explanation, attach separate sheets of paper.

1. Within the past twenty-four months, I have represented clients in connection with the arbitration of securities matters, and/or litigation of securities as described below:

**STOCK/SEC**

Client Name      Case Style                      Nature of Proceeding/Outcome

a.

b.

c.

d.

**AND/OR**

2. Within the past thirty-six months, I was employed on a full-time basis with the following government or industry self-regulatory agency with responsibility for registration issues or enforcement issues:

**AND/OR**

3. Within the past thirty-six months, I have been an appointed arbitrator on an NASD, NYSE or other panel in a securities arbitration forum hearing a customer/industry dispute, or an industry/employee suit.

Forum                      Style of Case                      Nature of Proceeding/Outcome

a.

b.

c.

d.

e.

**AND/OR**

4. Within the past thirty-six months, I have been a lawyer employed by a securities Broker/Dealer with primary responsibility for customer disputes, compliance issues, and/or regulatory issues. (Please provide a detailed explanation of the nature of matters handled)

**Corporate Securities Panel:**

Approximately the following % of my time has been devoted to Corporate Securities Law in Texas, during the past five (5) years:

\_\_\_\_\_ % 2007    \_\_\_\_\_ % 2006    \_\_\_\_\_ % 2005    \_\_\_\_\_ % 2004    \_\_\_\_\_ % 2003

List approximate # of cases handled for each of the following, in Texas, during the past five (5) years:

- \_\_\_\_\_ Represented issuer of securities in public offering
- \_\_\_\_\_ Represented underwriter of securities in public offering
- \_\_\_\_\_ Advised client in connection with private placement or public registration and offering of securities

1. Please attach a copy of the special Securities Rider, which you maintain in connection with your malpractice insurance policy.

**Documentation**

Provide as much detailed information as possible with regard to the following, and if necessary, attach separate sheets of paper.

2. Within the past twenty-four months, I have assisted in the following three matters in any one or more of the areas listed below:

A. Registration of a public offering of securities:

Company                      Date of Offering                      Nature of Advice/Results

a.

b.

c.

B. Preparation of periodic reports for public companies:

Company Name                      Type of Report                      Date of Preparation

a.

b.

c.

**AND\OR**

C. Preparation of disclosure documents in private placements:

Company Name                      Nature of Report                      Date of Preparation

a.

b.

c.

**AND\OR**

D. Representation of listed brokers, dealers, underwriters or issuers in securities matters:

Client Name                      Nature of Representation/Results

a.

b.

c.

**AND/OR**

3. Within the past thirty-six months, I was employed on a full-time basis with the following government regulatory agency with responsibility for reviewing securities registration or enforcement of securities laws: \_\_\_\_\_

Other information which I believe may be relevant: